





Is There A Multifamily Lender Out There?

A Fresh Look at HUD Reveals New Opportunities for Construction Loans and Refinancing

Reznick Group, P.C. and Bradley Arant Boult Cummings LLP cordially invite you to attend a timely seminar

Seminar Location:

Bradley Arant Boult Cummings LLP One Federal Place 1819 Fifth Avenue North Birmingham, AL 35203

There is no cost for this event. Seating is limited.

Registration: Contact Faith Apt by email or call (301) 280-1818

Thursday, November 5, 2009 2:30PM - 6:00PM

2:30PM Registration

3:00PM-5:00PM Seminar

5:00PM-6:00PM Cocktail Reception

Click here to register!

Please join us for a discussion focusing on:

- Eligible Projects and Terms
- Examples of Creative Deals Getting Done
- Class A Realities with HUD Financing vs. Old Perceptions
- Refinancing of Newly Constructed Projects
- Understanding and Streamlining the Process
- Evaluating Demand in Current Dynamic Markets
- Construction Funding Process, Timing and Issues

Featured Speakers:

- David Ellis, Arlington Properties, Inc.
- William "Beau" Byrd, II, Bradley Arant Boult Cummings LLP
- Chad Hagwood, Capmark Financial
- Chip Moore, Capmark Financial
- Bobbie Daniel, HUD Birmingham Multifamily Program Center
- Jennifer Doran, Prudential Mortgage Capital Corporation
- Josh Northcutt, Reznick Group, P.C.
- David Reznick, Reznick Group, P.C.

About Reznick Group

Reznick Group is a national leader in accounting, tax and business advisory services and ranked among the top 20 public accounting firms in the United States. Founded in 1977, the firm has built a strong reputation in real estate and community development related industries and programs.

Reznick Group serves a national base of clients in a broad range of industries. These include affordable housing, commercial real estate, emerging businesses, renewable energy, financial services, government, nonprofits, technology and transportation.

Headquartered in Bethesda, Maryland, Reznick Group is a Certified Public Accounting Firm and a Professional Corporation. Each year, the firm sponsors a variety of conferences, seminars and events that analyze industry trends

and discuss the key issues facing our clients.

For additional information on Reznick Group, please visit www.reznickgroup.com.

About Bradley Arant Boult Cummings LLP

Tracing its roots to 1871, Bradley Arant Boult Cummings LLP is a client-driven law firm. With more than 365 attorneys, we are the largest law firm with a major presence in Alabama, one of the largest with a major presence in Tennessee, and one of the largest in the Southeast. We maintain seven offices strategically located in Alabama, Mississippi, North Carolina, Tennessee, and the District of Columbia. We serve clients in numerous industries including accounting, automotive, banking and finance, biotechnology, construction, education, emerging business, energy, equipment leasing, forest products, health care, insurance, manufacturing, materials and aggregate production, media and communications, mining, municipal and public finance, oil and gas, pharmaceuticals and medical devices, public utilities, real estate, retail, steel, technology, telecommunications, textiles, transportation, and venture capital.

Bradley Arant Boult Cummings LLP represents many of the region's most prominent and successful companies in a wide variety of real property matters. We provide real estate legal services to sophisticated clients in virtually every aspect of commercial and industrial real estate. We assist clients with acquisitions and dispositions, large and small development projects, construction matters, finance, land use, leasing and workouts. Our real estate group employs a multidisciplinary team approach to help our clients act on transactional opportunities efficiently and resolve disputes quickly.

For more information please visit us at www.babc.com

You have received this e-mail as part of your Reznick Group Conference Information Alert subscription. If you do not wish to receive our alerts, <u>click here</u>.