

Bradley advises corporate clients by understanding and assessing the market and the business enterprise, identifying risks and opportunities, and providing in-depth, actionable strategies throughout the life of a company. Representative transactions include:

## CYBERGUARD

Merger of Cyberguard, Inc. with Secure Computing, Inc. valued at more than \$300 million.



## DiaTech Holdings

Sale of a multi-million dollar life sciences business headquartered in Franklin, TN.

## ENERGEN

Sale of Alabama Gas Corporation, its natural gas utility subsidiary, to The Laclede Group, Inc. (now Spire, Inc.) in a transaction valued at \$1.6 billion.



Multiple acquisition projects as part of a larger strategic expansion plan to grow its agriculture inputs supply and aerial application business nationwide.

## processbarron

total systems solutions

Sale of Process Equipment Holding LLC to The Sterling Group, a private equity fund headquartered in Houston, TX.



Acquisition of substantially all of the assets of American Welding and Tank LLC and TW Express LLC.



inspiration engineered

Merger of two subsidiaries resulting in German-based, private-label cosmetics company, Schwan Cosmetics USA, operating a new 173,000 square-foot headquarters in Murfreesboro, TN.



Acquisition of Metro Bancshares, Inc., a bank holding coming based in Atlanta, GA in a transaction valued at \$42 million.

## ENERGEN

Sale of 5.7 million shares of common stock in underwritten public offering.



Implemented complex \$10 million capital plan for for the Talladega County Board of Education.



Sale of Turner Medical's outstanding shares to In'Tech Medical SAS and Turner LLC.



A QUANTA SERVICES COMPANY

Sale of 100% of the stock of M.G. Dyess, Inc., a pipeline construction business with assets located in MS, LA and TX, to Quanta Services Inc.



CIRCULOGENE  
THERAPEUTICS

Represented client in connection with its formation, Series A preferred stock financing, and commercial launch.



Sale of 625,000 shares of common stock for initial public offering.



Acquisition of certain assets of Edw. C. Levy Company including aggregate products in and around Phoenix, AZ.



Acquisition of All Current Electrical Sales, headquartered in New Jersey with seven other office locations.



U.S. News & World Report - Best Lawyers "Best Law Firms"